

C1 China's Bunker Fuel Players Research

This report

- n gives most-up-to-date and most-detailed **profile** of major bunker fuel **players** in China, both for bonded trading and inner trading
- n lists tanks, jetties and other **infrastructure facilities** of China bunker market
- n unveils the **specifications** of major bunker products in China market
- n anticipates the outlook of supply and demand until **2013**
- n explores investment opportunities for foreign-funded enterprises

Major Bunker Fuel Players in China

- q Review on Major Bonded/Inner Bunker Fuel Suppliers
- q Capital Composition of Bunker Fuel Players
- q Supplying Sources of Bonded Bunker Fuel Oil/Gasoil
- q Business Mode & Strategy
- q Distribution of Bunker Supply Sites in Bohai Bay/Yangtze Delta/Pearl River Delta

Infrastructure Facilities

- q Chart: Distribution of Existing Bunker Fuel Tank Farms
- q Chart: Distribution of Existing Bunker Fuel Jetties & Flows of Bunker Fuel
- q Table: Data on Major Bunker Fuel Suppliers' Fuel-filling Ships
- q Chart: Distribution of Newly-built Bunker Fuel Tank Farms, Jetties & Fuel-filling Ships

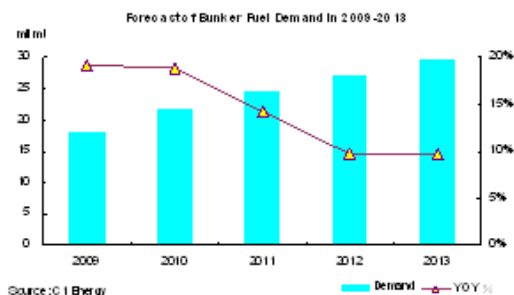
China's Major Port and Bunkering Facilities										
Enterprise	Refueling Oilier				Storing Capacity(,000 cubic meter)					Jetty
	Number	DWT		Details	Total Storing Capacity	Tank Farm	Other Products	Tank Farm Owners	Remark	Largest Berth (,000DWT)
		Max.	Total Refueling Capacity							

Specifications of Bunker Fuels

- q Specification of Bonded Bunker Gasoil from Major Players
- q Specification of 180CST/380CST Bonded Bunker Fuel Oil from Major Players
- q Specification of Other Bunker Fuels
- q DMC
- q Off-spec Gasoil
- q High-viscosity Fuel Oil (500CST)

Market Outlook

- q China's Bunker Fuel Demand Forecast for 2009-2013
- q China's Bonded Bunker Fuel Oil/Gasoil Demand Forecast for 2009-2013



Government Policies

- q Government Policies Affecting Bonded Bunker Fuel Industry
- q Operating Right partly unlocked
- q Geographical restriction Abolished
- q Policies on Bunker Fuel Imports
- q Imports of "Other Fuel Oil" Affected
- q Adjustment on Import Tariffs

Investment Opportunities

- q Supply of Bonded Bunker Fuel
- q Blending of Bunker Fuel
- q Development of Downstream Customers
- q JV & Cooperation